



HARRISON SOCIETY - ESTATE INTENTION FORM

Estate gifts play a key role in securing the Medical College of Georgia at Augusta University's future and are a deeply rooted and respected tradition. Thank you for cementing your legacy at the university through the generous support of our students, faculty and patients.

Name: _____ **Date of Birth:** _____

Spouse/ Partner: *(If Joint Gift)* _____ **Date of Birth:** _____

Donor Address: _____

Telephone: _____ **Email:** _____

Gift Information:

I have made a provision to benefit the Medical College of Georgia at Augusta University through the following foundation below:

- Augusta University Foundation Medical College of Georgia Foundation

I/We have named the Medical College of Georgia at Augusta University as a beneficiary of:

- An outright bequest payable upon my death A life insurance policy, IRA, pension plan, 401(k), or 403(b)
- A provision in will of the surviving spouse/partner A testamentary trust established at death

Please attach a copy of the relevant language from your estate documents or other documentation confirming the Medical College of Georgia at Augusta University has been designated as the beneficiary.

Approximate amount of my/our gift based on today's value: _____

I wish for my/our gift to support:

- The Greater University Fund
- The following college, unit or existing fund: _____
- The creation of a new fund*: _____

Recognition Preference: _____

**If you wish to create a new fund, please contact Philanthropy & Alumni Engagement at 706-721-4001 to confirm that your gift meets minimum requirements and to document your intentions.*

The University has my permission to publish my/our name(s) along with donors in Augusta University publications as appropriate. Note: No value will be printed as part of the honor roll recognition.

I/ we request that our giving intentions remain anonymous.

Signature: _____ Date: _____

Signature of Spouse: *(If Joint Gift)* _____ Date: _____

I acknowledge that I will inform Augusta University if I make any modifications to my estate gift or beneficiary designation. The university acknowledges that this form is non-binding, and most estate gifts remain fully revocable.